

ADVAN MARKETING MASTER CLASS 2023

THEME:

The Fundamentals of Marketing and Media

Topic:

 Fundamentals of Marketing -Business processes, marketing comms and what the positioning of a brand manager should be

CHRIS WULFF - CAESER

CLUSTER MARKETING DIRECTOR SUB SAHARA AFRICA, FRIESLANDCAMPINA WAMCO NIGERIA PLC





Marketing Trends, Fundamentals and Competencies

Imperatives to business and societal success in today's evolving world

Presentation at ADVAN Master Class Session - 19th April 2023 Chris Wulff-Caesar



CHRIS WULFF-CAESAR

Marketing Director Sub–Saharan Africa at FrieslandCampina

Mr. Chris Wulff-Caesar is currently the Marketing Director for Sub-Saharan Africa at FrieslandCampina. He joined the management team of FrieslandCampina WAMCO in Nigeria in 2018 and has been steering the company's marketing organisation, brand strategy and continued growth of the its flagship brands that include Peak and Three Crowns. He holds a BA (Honours) Degree in Economics from the University of Ghana and an MBA from the Edinburgh Business School of the Heriot Watt University in Scotland, United Kingdom.

He is a proven marketer, commercial operator and business leader with over 20 years working experience in both local and international roles for ABInBev, SABMiller and Unilever. His career has seen him accrue a wealth of experience in managing the primary assets of these leading FMCG organizations; its brands and people.

Prior to joining FrieslandCampina, Chris was Marketing Director West Africa (Ghana & Nigeria) at ABInBev and a member of the Board of Directors for Accra Brewery Ltd; Ghana's foremost brewery. During his tenure at both SABMiller and ABInBev, he led the establishment and growth of a formidable portfolio of brands like Hero, Trophy and Club Beer which transformed their respective markets to wrestle share away from incumbent competitors. Whilst also at SABMiller, Chris held the positions of Category Expansion/Innovation Manager for Africa based in Johannesburg (2010 – 2012) and Marketing Director for Ghana (2007 – 2010).

Chris is a fellow of National Institute of Marketing Nigeria (NIMN) and an Associate member of the Advertising Practitioners Council of Nigeria (APCON). In 2019, he was awarded the prestigious Marketing Personality of the Year at the Marketing Edge Awards. He was also adjudged one of Marketing World Africa (MWA) Top 50 Africa Marketing Leaders in 2021. He is skilled in marketing management, business and strategy planning, innovation management, trade marketing and execution amongst others.

Chris is based in Nigeria but he remains connected to his home country Ghana through his involvement in organizations that target the development and establishment of infrastructure for primary school education. Chris is also a member of the Changing Lives Endowment Fund (CLEF) which is a non-profit organization set up to influence access to quality education for disadvantaged students with great potential.

He is married to Anita and they have 3 children. He loves to travel the world, a master BBQ griller and is an passionate Manchester United supporter.

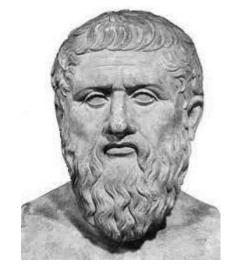


Presentation Outline

- 1. Introductions/Acknowledgements
- 2. Some caveats to establish "Marketing 101"
- 3. Key Global Consumer Trends
- 4. Quiz
- 5. Key Principles for Business
- 6. Quiz
- 7. Key Competencies to succeed as a Marketer
- 8. Final Quiz
- 9. Wrap Up/Q&A

Welcome

Opening Thoughts



"... a free man ought not to learn anything under duress. Compulsory physical

exercise does no harm to the body, but compulsory learning never sticks in the

mind."

- Plato

- 1. I have no clue how to lecture but I am pretty sure I know how to tell a few stories
- 2. These stories are based on personal experiences and <u>may not</u> be the current views of the businesses/brands I present
- 3. I am also no expert in the Nigerian competitive landscape, nor strategy but I do know a thing or two about 2 essential liquids in Nigeria beer and milk
- 4. I may indulge in free advertising of my brands on some of my slides



<u>Caveat 1</u>: The "ADV" in ADVAN means Advertisers; not Advertising

This difference should be very important to every Marketer, you're not only an advertiser

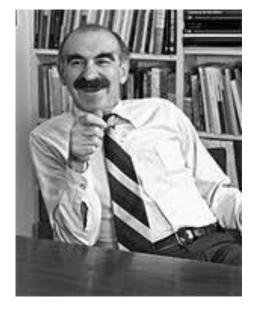
MARKETING	ADVERTISING			
Tends to cost less	Can cost significant amounts of money			
Attracts customers organically	Targets customers with a broader sweep			
Takes a personal approach to messaging	Targets all consumers in the same way			
Often hosted by the entrepreneur	Often hosted in other media			
Longer buying cycle	Shorter buying cycle			
KPIs include brand awareness, improved relationships, social shares, web traffic, and more	KPIs typically boil down to sales and conversions			
Designed for customer acquisition and retention	Designed primarily for customer acquisition			
Can include two-way communication between the brand and the consumer	Involves strictly one-way communication from brand to consumer			
Focus on creating new content and messaging	Focus on repeating the same content and messaging			



<u>Caveat 2</u> : It starts and ends with the consumer Consumer/Customer = Marketing = Business = Society

... "the purpose of a business is to create and keep a *customer. There can be no corporate strategy that is not in some fundamental fashion a marketing strategy, no purpose that does not respond somehow to what people are willing to buy for a price."

- Theodore Levitt





... "whoever is paying for a good or service to use is your consumer. "

- Doyin Salami

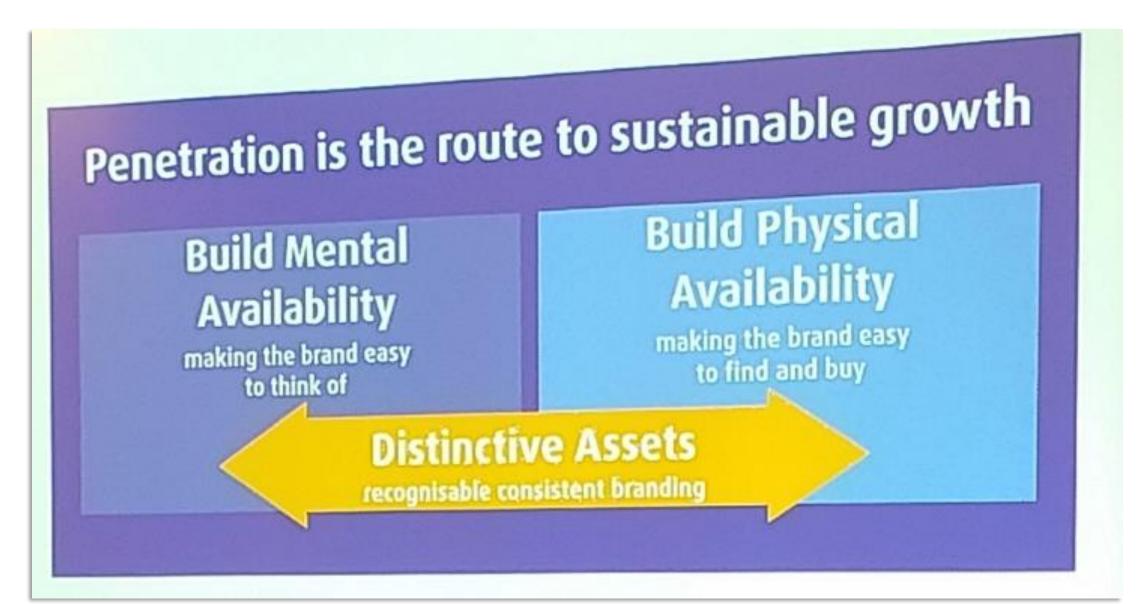
Brands that survive over time have a clear IDEA and PURPOSE and completely gets who they are talking to

CONSUMERS build brands like a bird builds a nest.... Out of scraps and straw they find scattered around

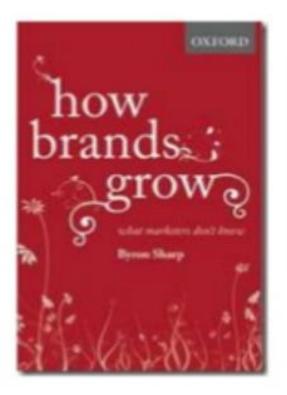
Simon Clift - Ex Chief Marketing Officer at Unilever

Brands are owned by consumers!

My prevailing philosophy on growth



Byron Sharp's 7 Rules for Brand Growth



- Continuously reach all buyers of the category (communication + distribution) – don't ever be silent.
- Ensure the brand is easy to buy (communicate how it fits with the user's life).
- Get noticed (grab attention & focus on brand salience to prime the user's mind).
- Refresh & rebuild memory structures (respect existing associations that make the brand easy to notice & easy to buy)
- Create & use distinctive brand assets (sensory cues that get noticed & stay top of mind).
- Be consistent (avoid unnecessary changes, whilst keeping brand fresh & interesting).
- Stay Competitive (keep the brand easy to buy & avoid giving excuses not to buy).



I don't think our fiduciary duty is to put shareholders first. I say the opposite. What we firmly believe is that if we focus our company on improving the lives of the world's citizens and come up with genuine sustainable solutions, we are more in synch with consumers and society and ultimately this will result in good shareholder returns.

— Paul Polman —

AZQUOTES



Do you think the world has changed since COVID?



"IN THE MIDST OF CHAOS, THERE IS ALSO OPPORTUNITY." - SUN TZU

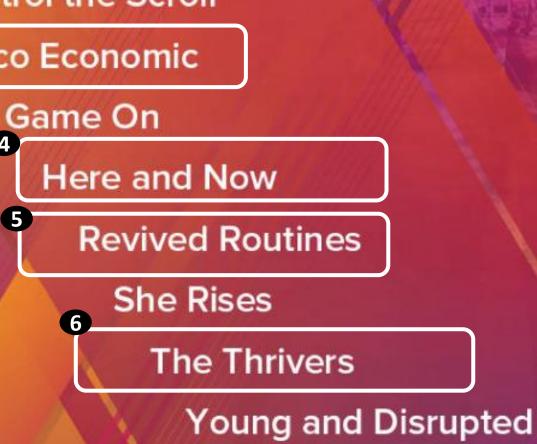
Inspirationfeed.com

Marketing must be a lighthouse to steer business through any weather



Authentic Automation Budgeteers Control the Scroll Eco Economic Game On

TOP 10 GLOBAL CONSUMER TRENDS 2023



Technology for Life (not the other way round)



Authentic Automation

- **Consumers still want a personal touch** and human connection.
- According to Euromonitor's International Voice of the Consumer: Digital Survey, fielded in March/April 2022*, 58% of global consumers were comfortable talking to a human to address customer service questions.
- This is compared to 19% talking to an automated bot on a company's website in 2022.
- Businesses need to embrace Authentic Automation to strengthen the shopping journey, as customers could feel disconnected from the brand if the company relies too much on tech.

Experience is everything

People will forget what you said, people will forget what you did, but people will never forget how you made them feel.

Maya Angelou

The health of your brand depends on how customers feel about you, and positive feelings come from positive experiences.



Authentic Automation

The tech is delivering

Innovations around IoT, conversational AI, MR and ML continue to connect all parts of our lives, in our homes, workplaces and throughout every moment of our day.

From home assistants that suggest the best route to avoid traffic, to smart cars with integrated conference call capabilities, to mobile apps that detect when our blood pressure is too high, a growing world of data will give markeeters new insights to have more meaningful conversations. 75% of executives believe they risk going out of business in the next 5 years if they don't scale AI.

Accenture, AI Built to Scale 20194

80% ofbusinesses have some form of AI in production within their organization.

Accenture Fjord Trends 2020 5

 https://newsroom.accenture.com/news/failure-to-scale-artificial-intelligence-could-put-75-percent-of-organizations-out-ofbusiness-accenture-study-shows.htm

5. https://www.accenture.com/_acnmedia/Thought-Leadership-Assets/PDF-2/Accenture-Fjord-Trends-2020-Report.pdf#zoom=50





Fast forward

COVID-19 created a trial by fire for technology.

As people embraced the virtual, virtually overnight, technology proved itself to be a lifeline for many.

Customers now see it as friend not foe, and they know it's capable of so much more.

But there are more disruptions around the corner...

We've seen two years' worth of digital transformation in two months.

Satya Nadella CEO of Microsoft



Digitalization is not **(only)** about technology

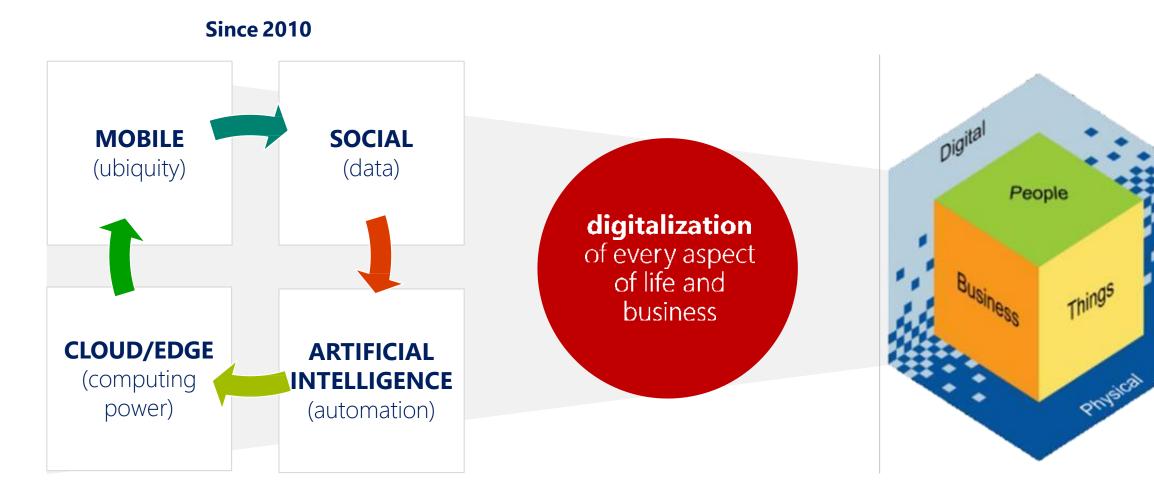
Digital transformation?



Authentic Automation



Why now? Digital convergence





<u>Case Study – Etisalat UAE</u> Technology for Life (not the other way round)

Thrift is our reality



- Economic shocks, record-high inflation and supply shortages continue to drive up the cost of living.
- Financial stability is under threat. Consumers must decide between paying more for everyday essentials, trading down to lower-cost alternatives or foregoing items entirely.
 Budgeteers are likely to switch to e-commerce to avoid transportation expenses and find deals.
- In 2022, the top reason consumers shopped online was to get the best price as saving money is top of mind.



Today, all our people were feeling the financial pinch

Budgeteers



PRESSURES ARE IMMENSE

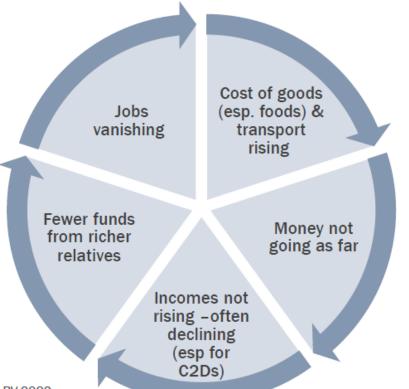
as global issues invade 'my world' driven by the increasing costs of living

PURCHASING POWER IS PLUMMETING

RAPIDLY DECLINING STANDARDS OF LIVING

Most believe IT WILL GET WORSE

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"You know, I went to the market with N10,000 and what I bought with it felt like I had misplaced my money" C2 NGA

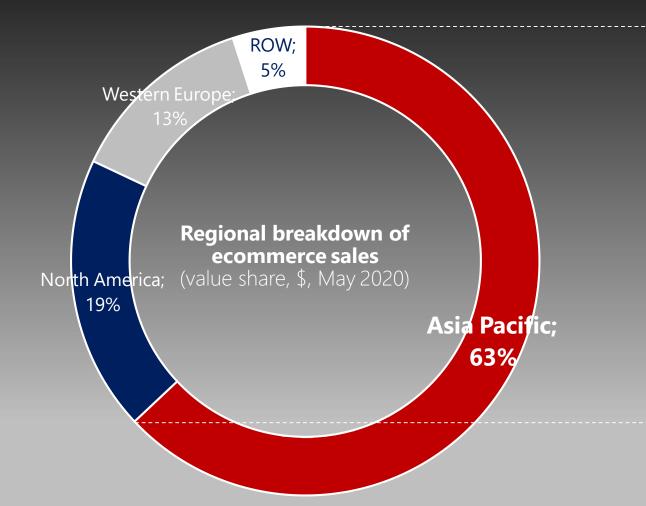
"My older children are now living with my family (her parents)... they can better care for them" C2 GHA "Now, you work like an elephant, to eat like an ant" D NG

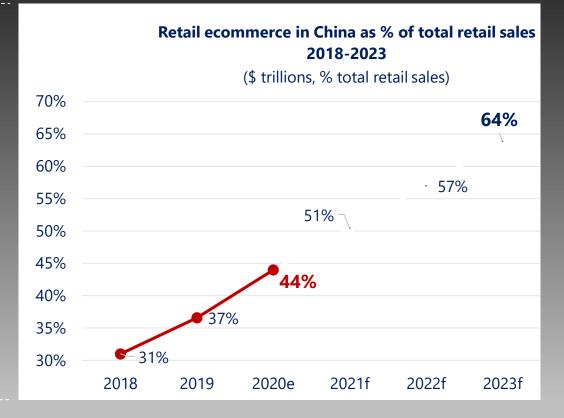
"My husband lost his job... less money for cooking but we can't eat well like before... thank God for my friends (in the community) who will help me out" C2 IVC Life today is incredibly tough for all... but in Ghana & Nigeria, it just feels more raw & living standards seem to be collapsing faster



But the underlying belief is that things will not get better; with Ghana seemingly in the worse situation

e-commerce on its way to becoming #1 sales channel in the world





Source: eMarketer, May 2019, 2020, native analysis © native 2021. All rights reserved



Here and Now

Covid-19 accelerated the surge to digital and created significant advantage

Market capitalization of Zoom Video Communications vs. the 15 biggest airlines

zoom	Southwest's \$25.2B	©RYANAIR \$16.9B		FRECHING \$14.0B	
Video Communications \$151.1B		中国南方航空 CHINA SOUTHERN \$12.3B	← 国東: ← CHINA EJ \$10.6B	方航空 ASTERN \$7.6B	
	▲ DELTA \$21.6B	UNITED M	IAG \$6.9B	Luftha \$5.0	GRINGPACING
			American Airlines \$6.4B	jetBlu \$3.5E	
\$151B	\$151	B			200

Notes: Airlines selected based on # of passengers transported in 2019; market cap as of Oct. 26, 2020 Source: Lufthansa Innovation Hub, TNMT.com, Yahoo Finance

Innovation Hub





Here and Now

Marketers must use brands to make life better for their consumers in every little way.

Millionaire Quiz



Be ready to find the BEST answer





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Millionaire Quiz

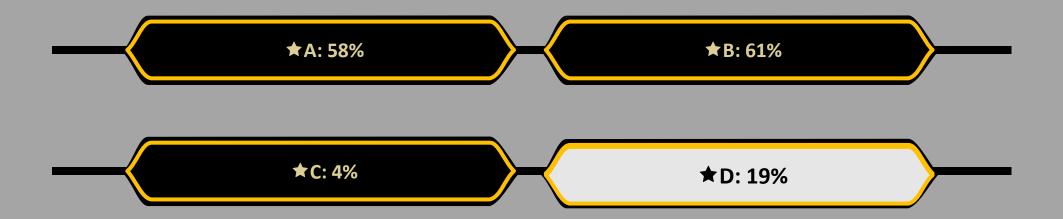




Millionaire Quiz



According to Euromonitor's International Voice of the Consumer: Digital Survey, what percentage of consumers were comfortable talking to an automated bot on a company's website?



There's a WIN-WIN in being ECO conscious



...we always look for "what's in it for me?"

- Saving takes precedence. The cost-ofliving crisis is causing consumers to look for ways to conserve energy and keep utility fees low.
- Consumers continue switching to energysaving products, eating at home, reducing appliance use and limiting travel.
- These cutbacks help limit consumption, which means less waste, but also draw people towards green alternatives like energy-efficient products, repairing, renting or shopping for second-hand products.
- According to Euromonitor International 34% of global consumers were willing to buy secondhand or previously owned items in 2022.





Here and now



• The past few years have felt like a perpetual crisis. Consumers dealt with a pandemic, inflation, and economic downturn.

Here and Now

- They were forced to make substantial sacrifices along the way. 'Here and Now' is about living in the moment.
- Consumers don't know what tomorrow brings and aren't wasting time. Time, health and bliss become important.
- Price tags are still relevant, but products that let consumers enjoy the 'Here and Now' have an emotional benefit that makes them potential big-ticket purchase decisions.
- Productivity, personal growth and joy are reasons to buy. Smart splurges and affordable luxuries let consumers reasonably indulge to unwind or cope with the world.

Revived routines

Three words: out and about.

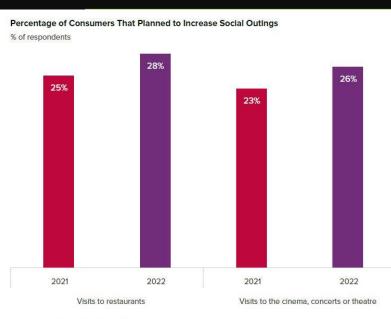
Consumers are returning to reality after the C-19 pandemic. They're eager to get on with their lives despite the uncertainties ahead. They are looking for fun.

Concerts are making a comeback. Nightlife has been revitalised, and restaurant reservations are on the rebound. From exercise classes to happy hours, consumers are resuming their in-person social gatherings to get back on track.

According to Euromonitor's International Voice of Consumer: Lifestyles Survey**, 39% of global consumers said more of their everyday activities would be in person over the next five years.



Revived Routines





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OBPPC is a critical element of shelf-savvy marketing.

For each Occasion, it defines the optimal Brands, in the appropriate Packages, at the right Prices, in the target Channels.



The feeling's mutual

Get the customer experience right and they'll reward you with loyalty.

Some say happy customers spend 140% more, others say 300% more,1 but everyone seems to agree that they spend more.

Get it wrong and they'll vote with their feet, and make sure others do too: because experience has an echo. Nearly 90% of executives in the Forbes Global top 500 companies believe improved customer experiences will be the key battleground over the coming years.2



 https://www2.deloitte.com/content/dam/Deloitte/us/Documents/process-and-operations/us-cons-the-true-value-of-customer-experiences.pdf https://signal.co/resources/digital-marketing-trends-2017-report/2tm_source=smartbrief&utm_medium=paid&utm_campaign=marketing-predictions-2017-us https://www.mediapost.com/publications/article/297414/cmos-are-positioning-for-ceo-job.html





Be ready to find the BEST answer





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What Are Competencies?



The Skills, Knowledge & Abilities that YOU need to SUCCEED in your

current role, and to **GROW** within the organisation



BUILD '<u>CORE</u>' PLUS: Consumer Marketing Specific + Brand / Portfolio Management + Innovation / NPD

BUILD '<u>CORE</u>' PLUS: Customer Development Specific

+ Customer Mgt / JBP
+ Selling & Negotiation
+ S&OP / Ensuring Supply
+ Sales Performance Management



BUILD '<u>CORE</u>' PLUS: Shopper Marketing Specific + Channel Segmentation & Prioritization + S&OP / Ensuring Supply

BUILD '<u>CORE</u>' PLUS: Route To Market Specific + Selling & Negotiation + S&OP / Ensuring Supply + Sales Performance Management

Enabling Capabilities

(i) Project Management (ii) Partnering Externally (iii) Commercial Technology



SKILLS FRAMEWORK





Explore with Empathy & Curiosity Developing a deep understanding of people across their whole lines and the connected worlds that line in

whole lives and the connected worlds they live in

 Generate Powerful Insights
 Turning empathic understanding and data into powerful,
 actionable insights that drive real growth through sustained
 behaviour change

 Transform Data Into Action Constantly analysing market information to inform fast, bold decision making and action

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 Craft & Champion Purposeful Brands
 Crafting purposeful brands, inspiring others through
 stewardship to build brand communities to express them
 perfectly

Create Focused Growth Strategies & Plans
 Defining strategies and plans that make clear choices and
 set a clear direction and destination to grow our brands and
 our business

 Pioneer And Partner For Breakthrough Ideas Pioneering and partnering to generate breakthrough ideas and translate these into concepts that deliver on our strategies

 Design Bestseller Product Experiences Designing and nurturing product (and packaging) experiences which attract shoppers, delight consumers and make a positive USLP impact

 Create Engagement Through The Consumer Journey Creating effective engagement through the consumer journey that builds brand love and inspires people to buy, use & recommend

 Lead & Inspire Bold, Effective Creative Crafting bold, effective creative work for communication that is Authentic to the brand, Relevant to consumer's lives and that has Talkability built in

10. Execute Brilliantly, Track & Optimise

Executing the plan brilliantly, tracking against clear KPIs rigorously and being agile to optimise 'in flight' to achieve targets



SKILLSFRAMEWORK

What are the 4 skill levels?

BASIC APPRECIATION (BA):

The level of expertise required to discuss main elements of the skill area with others

WORKING KNOWLEDGE (WK):

The level of expertise required for direct involvement in decisions and actions in the skill area

FULLY OPERATIONAL (FO):

The level of expertise required to personally perform and lead the great majority of activities of the skill area

LEADING EDGE (LE):

The level of expertise required for significant development of the skill area

How do I build a 70/20/10 Development Plan?

70 LEARNING ON THE JOB

Identify the projects within your day-today work where you can accelerate your learning through doing.

Use 'on the job' how-to guides and selflearning resources to help you deliver high quality work.

Read and watch stimulating and thought leading materials from external experts.

20 LEARNING FROM OTHERS

Ask your line manager to coach you on specific skills, helping you find your own answers to challenges, or ask for advice from other experts around the business.

Improve the quality of your outputs by taking part in team-based facilitated or leader-led Live Action Workshops (LAW).

Take part in leader-led team training sessions.

10 COURSES

Formal courses can also play a role in your Development Plan.

For further details about courses for specific skill levels please refer to the crafting Brands for Life Marketing Hub and Learning Hub.

cB4L Marketing Skills Framework August 2016

For today I will like us to focus on 3 Competencies

Data Insights and Analytics Creativity at the Core of Execution Commercially Agile and Financially Shrewd

"We spend so much time thinking about how marketing works, how social media works, how targeting and technology works, but we've taken our minds off a more important question: how do people work?"

Data nsights and Analytics

Rory Sutherland

Data-driven insights fuel better experiences

To be empathetic, personal and nimble—the pillars of one-tomoment relationships—brands need powerful insight into how their audience is thinking, feeling and behaving. But with the move towards a cookie-less society, that task will become far harder.

Additional challenges

There are some common obstacles that get in the way of a joined-up experience:

Valuable data is trapped in silos: It's stored in different places, in disconnected documents, with different levels of detail. Insights get lost in translation.

Decisions aren't always made through a customer experience lens:

- The CTO/CIO knows what technologies can deliver but may not understand the kind of insights needed.
- The CMO needs insights but may not know how to extract them from the company's existing assets or what new investments need to be made.

The choice is overwhelming: With more than 8,000 martech companies,⁸ and an ever-evolving AI, IoT and ML landscape, it's no wonder decision makers are feeling swamped.

Skills gap: Access to new technologies is one thing, having the capabilities to get the most out of them is another.

Organizations are looking for trusted, expert partners to help them extract more value from existing data and get the best insights from new technologies. Marketers use only 61% of the functionality available in their martech portfolio.

The Annual Gartner CMO Spend Survey 2019-2020⁹



Who's responsible for insights?

Customer experience is, of course, everyone's business and requires true collaboration.

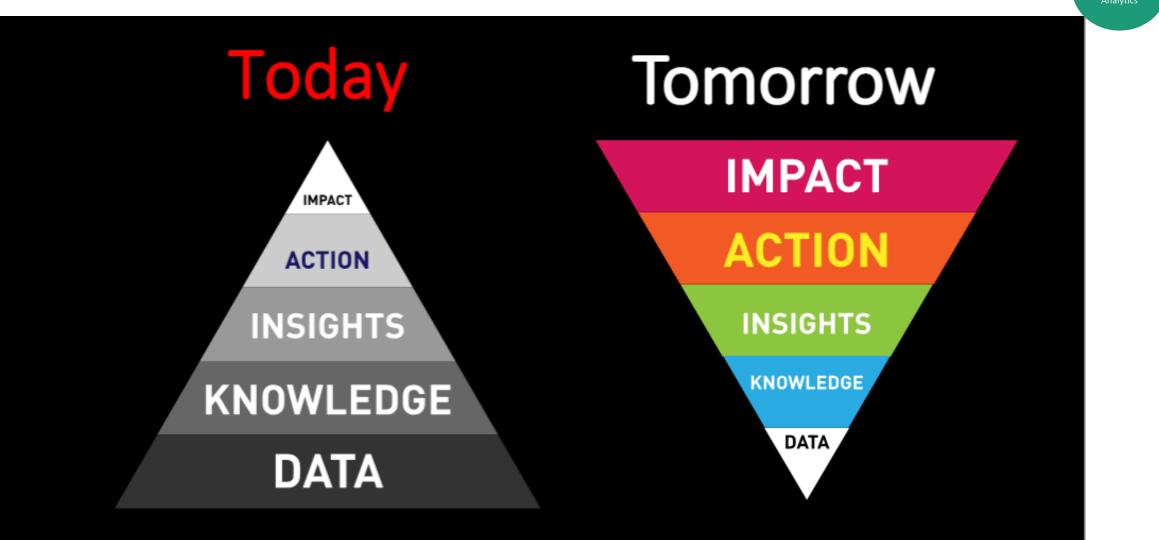
> 90% of organizations view the CMO as the connective tissue between different lines of business.

Adobe, 2019¹⁰

But someone needs to take ownership of creating a single source of data-driven insights to fuel innovation and inform every touchpoint with the consumer.

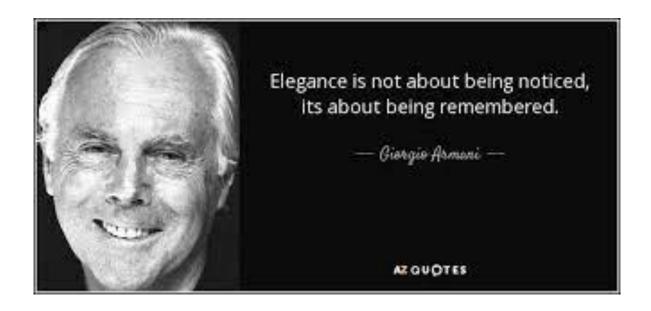
Traditionally, marketing has been the voice of the consumer within the organization, and as data insights are the muscle behind increased personalization—there's never been a better time for marketing to take control of the data and choreograph insights to improve customer experience.

10. https://cmo.adobe.com/articles/2019/3/the-changing-role-of-the-cmo-in-the-age-of-customer-experience.html#gs.fo7zjp



<u>Caveat 3</u>: Creativity is one of the building blocks of our chosen craft This is what prompted my choice of this competency?







(A)ttention

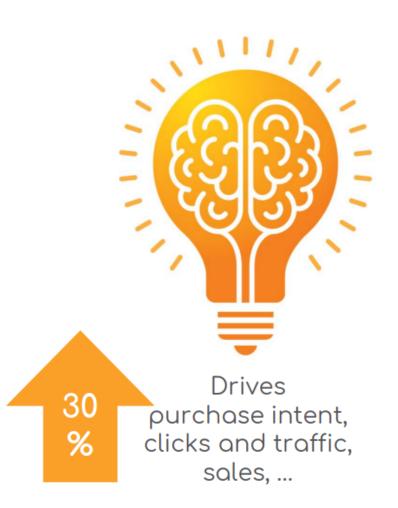


(B)randing



(C)ommunication

Our clients want us to do more work in less time.



Creative Effectiveness is determined by how the human brain works.

1. Attention Get noticed and hold attention

2. Branding Promote the brand and be consistent

- 3. Ease of Processing Be brain-friendly
- 4. Strategic Fit Land your message, fast.
- 5. Emotional Engagement and Persuasion Activate emotions and trigger action

So Marketers (and partners in IMC) must be at the cutting edge of being creative

Creativity at the Core of Execution

Evaluating any Creative



Cuts through the clutter and grabs your attention

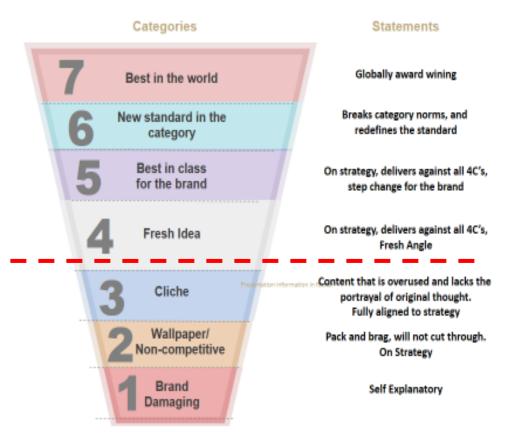
Has a clear and simple selling message directly connected to the brand narrative

Elicits an appropriate emotional response

Reinforces our distinctive brand identity and narrative, and builds/reinforces relevant brand memories

Mutual Agency/Client ambition

CREATIVE SCALE



Basically, ALL Marketing must be creatively integrated All the 4Ps or 7Ps must be connected



THE ONLY STRATEGY YOUR CUSTOMER OR COMPETITOR EVER SEES IN THE MARKETPLACE IS WHAT YOU EXECUTE

FORMER CEO OF P&G

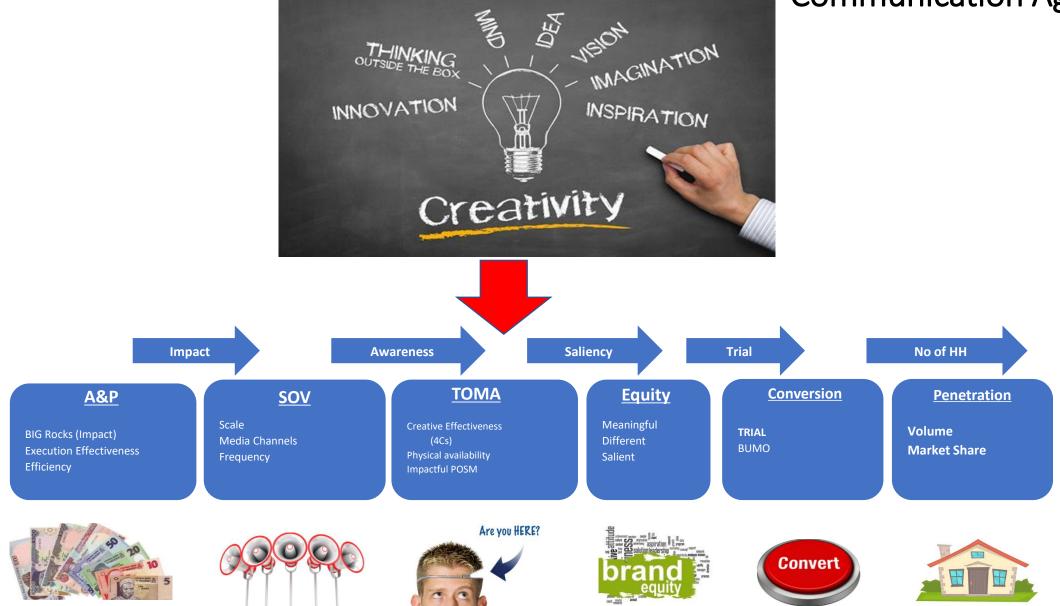


Creativity at the Core of

Execution

"Not everything has to say everything, but everything has to be said!" Charlie Hiscocks (ex-colleague)

CREATIVITY drives efficiency and effectiveness of the Integrated Marketing Communication Agenda



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Be commercially agile and operationally shrewd

Commercially Agile and Financially Shrewd

- 1. Ensure the <u>"science" of marketing</u>" practice leads
- 2. Your strategy is in your **product/service**
- 3. Wield your **pricing** sword with circumspection
- 4. <u>A&P</u> investment is great to have but <u>not a</u> <u>God given right</u>
- 5. Everyone has to become a <u>front line</u> person; that's where <u>real ideas</u> and innovation bubble to the surface

- 6. The **right people, agencies and partners** always make a difference
- 7. Let data <u>create transparency</u> and guide you to the "fish"
- 8. Benchmark all the time
- 9. Speed up decision making
- **10.** Learn and re-emphasize basics

ADVAN must remain a dependable "Lighthouse" for all of Nigeria

"Lighthouses don't go running all over an island looking for boats to save; they just stand there shining." ~ Anne Lamott

The key "Tenets" of ADVAN

- **1. Visionary Thought Leadership** in influencing necessary change in the nation's marketing space.
- 2. Knowledge Sharing and Capacity building
- 3. Stakeholder Engagement to influence Industry policies.
- **4. Data, Research and Insight** in advocating for the needed information which aids effective planning



Build a holistic appreciation of your business offering

Commercially Agile and Financially Shrewd

Overall, marketers must be guided by business purpose,

- 1. Always think Long Term
- 2. Rekindle the Basics in our vocation
- **3. Eliminate Waste** with surgical precision
- **4. Feed your growth** through cost efficiency
- 5. In spite of the environment, have an expansive **Growth Mindset**





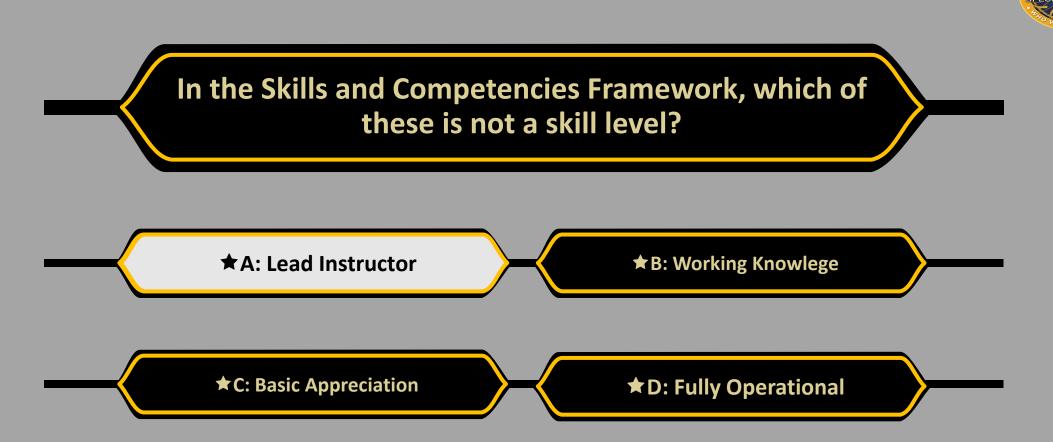
Be ready to find the BEST answer













Thank You

